# FINANCIAL AID AND VETERANS SERVICES
## Illinois Valley Community College

815 North Orlando Smith Rd, CTC-101S  Oglesby, Illinois 61348 | E-mail: financialaid@ivcc.edu |
Telephone: 815-224-0438 |Fax: 815-224-0638

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_____
Name                                                                                    Student's ID Number

## A.  Dependent Student's Family Information

**Family Size** - Includes the following:

- The student.

- The student's parent contributor(s), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce.

- The student's siblings if all the following are true:
    - They live with the student's parent contributor(s) (or live apart because of college enrollment),
    - They receive more than half of their support from the student's parent contributor(s), and
    - They will continue to receive more than half their support from the student's parent contributor(s) during the 2024-2025 award year.

- Other persons if all the following are true:
    - They live with the student's parent contributor(s),
    - They receive more than half of their support from the student's parent contributor(s), and
    - They will continue to receive more than half their support from the student's parent contributor(s) during the 2024-2025 award year.

| Full Name | Age | Relationship |
|-----------|-----|--------------|
|           |     | *Self* |
|           |     | *Parent Contributor 1* |
|           |     | *Parent Contributor 2 or Step-parent* |
|           |     |  |
|           |     |  |
|           |     |  |

If more space is needed, provide a separate page with the student's name and ID number at the top.

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## B. Income to be Verified

### TAX FILERS:

☐ I used the IRS Direct Data Exchange on the FAFSA.

☐ I am attaching an IRS tax return transcript for 2022.

☐ I am attaching a <u>signed</u> copy of my 2022 1040 and Schedules 1, 2, 3, C, and F (as applicable).

☐ My parent contributor(s) used the IRS Direct Data Exchange on the FAFSA.

☐ My parent contributor(s)attached an IRS tax return transcript for 2022.

☐ My parent contributor(s) attached a <u>signed</u> copy of their 2022 1040 and Schedules 1, 2, 3, C, and F (as applicable).

### A 2022 IRS Tax Return Transcript may be obtained through:

Get Transcript Online
- Go to www.irs.gov
- Click "Get Your Tax Record."
- Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
- To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

Get Transcript by Mail
- Go to www.irs.gov
- Click "Get Your Tax Record."
- Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
- The transcript is generally received within 10 business days from the IRS's receipt of the online request.

Automated Telephone Request
- Call 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

Paper Request Form
- IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

### Individuals who filed an amended IRS income tax return for tax year 2022 must provide:

- A signed copy of the 2022 IRS Form 1040X "Amended U.S. Individual Income Tax Return," that was filed with the IRS or a 2022 tax account transcript from the IRS that includes the change(s) made by the IRS, in addition to one of the following:

  o A 2022 IRS Federal Tax Return Transcript (that will only include information from the original tax return and does not have to be signed); OR
  o A signed copy of the original 2022 IRS Federal 1040 and the applicable schedules that were filed with the IRS.

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## NON TAX FILERS:

☐ I was employed in 2022 and have attached copies of all my 2022 W-2 forms.

☐ I was not employed and had no income earned from work in 2022.

☐ My parent contributor(s) were employed in 2022 and have attached copies of all their 2022 W-2 forms and verification of non-filing letter from the IRS.

☐ My parent contributor(s) were not employed, had no income earned from work in 2022 and have attached a Verification of Non-Filing letter from the IRS.

> To obtain a Verification of Non-Filing letter, either call 1-800-908-9946 or go to http://www.irs.gov/pub//irs-pdf/f4506t.pdf and fill out a Form 4506-T Request for Transcript of Tax Return (make sure to check 7 - Verification of Nonfiling) and mail to the address provided on the form.

## Illinois Residency Verification

### Acceptable Documents:

| |
|---|
| - Parent's 2023 federal or state income tax return with an Illinois address |

-or-

one of the following with an Illinois address for parent:
- A valid State of Illinois Driver's License
- A valid State of Illinois Identification Card
- Illinois Auto Registration Card
- Most current Property Tax bill
- Utility or Rental payment receipts
- Wage and tax statements (IRS Form W-2) for 2023
- Statement of benefits history from the Illinois Department of Public Aid
- Statement of benefits from the Illinois Department of Employment Security
- Statement of Benefits from the Social Security Administration
- Illinois Voter's Registration card

☐ I have not lived in Illinois for one year

☐ I did live in Illinois during this period; however I am unable to provide supporting documentation. I understand that checking this box will render me ineligible to receive the Illinois MAP Grant.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

## C. Certification and Signatures

I certify that all the information reported on this worksheet is complete and correct.

_____     _____

Student Signature →**Must be drawn and not typed.**          Date

**Forms can be submitted by:**
**Fax:** 815-224-0638 | **Mail:** Office of Financial Aid, 815 N. Orlando Smith Rd Oglesby, IL 61348 | **In Person:** CTC-101S

*Note: Documents submitted via email cannot be accepted due to security reasons.*