



**Student Rollover(s) of  
Untaxed Income**

815 North Orlando Smith Rd, CTC-101S Oglesby, Illinois 61348 | E-mail: [financialaid@ivcc.edu](mailto:financialaid@ivcc.edu) |  
Telephone: 815-224-0438 | Fax: 815-224-0638

---

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
---------------------	----------------------	----------------	----------------------------------

Your FAFSA results indicate you updated untaxed IRA distributions and/or pension item(s). In order to correctly determine how the update(s) will affect your eligibility for financial aid, please select from the following options:

- The untaxed amount is a rollover of funds and is indicated as such on your 2022 IRS tax return(s). Please indicate the amount of the rollover here \_\_\_\_\_ and submit this signed form along with a copy of your 2022 IRS form(s) 1099-R.
  
- The untaxed amount is not a rollover.  
NOTE: If the amount of the untaxed IRA disbursement or pension was used to pay unusual expenses during 2022, then please contact the IVCC Financial Aid office for further assistance.

---

Student Signature → **Must be drawn and not typed.**

---

Date

---

**Forms can be submitted by:**

**Fax:** 815-224-0638 | **Mail:** Office of Financial Aid, 815 N. Orlando Smith Rd Oglesby, IL 61348 | **In Person:** CTC-101S

*Note: Documents submitted via email cannot be accepted due to security reasons.*