

2025-2026 Verification Worksheet V5 - Independent Student

| Name | | Student's ID Number | | | |
|--|---|---------------------------------------|--|--|--|
| A. Family Information | | | | | |
| amily Size includes the following: | | | | | |
| through June 30, 2026) Other people who live with you that you and/or | r spouse contributor, if married r children, if you will provide more than half of their support during the award year (July 1, 2025 | | | | |
| Full Name | Age | Relationship | | | |
| | | Self | | | |
| | | Spouse | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| If more space is needed, provide a separate page 3. Income to Be Verified FAX FILERS: | e with the stu | dent's name and ID number at the top. | | | |
| | | | | | |
| ☐ I used the IRS Direct Data Exchange on the | FAFSA. | | | | |
| ☐ I am attaching an IRS tax return transcript fo | \square I am attaching an IRS tax return transcript for 2023. | | | | |
| \square I am attaching a <u>signed</u> copy of my 2023 1040 and Schedules 1, 2, 3, C, and F (as applicable). | | | | | |
| IOTE: If you were recently married and filed se oth you and your spouse contributor's 2023 to | | | | | |

Forms can be submitted by:

Fax: 815-224-0638 | Mail: Office of Financial Aid, 815 N. Orlando Smith Rd Oglesby, IL 61348 | In Person: CTC101S Note: Documents submitted via email cannot be accepted due to security reasons.

A 2023 IRS Tax Return Transcript may be obtained through:

Get Transcript Online

- Go to www.irs.gov
- Click "Get Your Tax Record."
- Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
- To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

Get Transcript by Mail

- Go to www.irs.gov
- Click "Get Your Tax Record."
- Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
- The transcript is generally received within 10 business days from the IRS's receipt of the online request.

Automated Telephone Request

• Call 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

Paper Request Form

• IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Individuals who filed an amended IRS income tax return for tax year 2023 must provide:

- A signed copy of the 2023 IRS Form 1040X "Amended U.S. Individual Income Tax Return," that was filed with the IRS or a 2023 tax account transcript from the IRS that includes the change(s) made by the IRS, in addition to one of the following:
 - o A 2023 IRS Federal Tax Return Transcript (that will only include information from the original tax return and does not have to be signed); OR
 - o A signed copy of the original 2023 IRS Federal 1040 and the applicable schedules that were filed with the IRS.

NON TAX FILERS:

| I was employed in 2023 and have attached copies of all my (and my spouse contributor's if applicable) 2023 W-2 forms and verification of non-filing letter(s) from the IRS. |
|---|
| I was not employed (and or my spouse contributor was not employed), had no income earned from work in 2023 and have attached verification of non-filing letter(s) from the IRS. |
| I (and/or my spouse contributor) certify that I do not have a Social Security Number, an Individual Taxpayer Identification number (ITIN), or an Employer Identification Number (EIN) and I am unable to obtain a Non-filing Tax Document from the IRS for the 2023 tax year. A signed statement must be provided |

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To obtain a Verification of Non-Filing letter, either call 1-800-908-9946 or go to http://www.irs.gov/pub//irs-pdf/f4506t.pdf and fill out a Form 4506-T Request for Transcript of Tax Return

(make sure to check 7 - Verification of Non-Filing) and mail to the address provided on the form.

C. Identity and Statement of Educational Purpose

The student <u>must appear in person</u> at Illinois Valley Community College to verify their identity by presenting a valid, unexpired, government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following statement:

| Sta | atement of Educational Purpose | | | | |
|--|--|--|--|--|--|
| I certify that I, | ertify that I,, am the individual signing this Statement of Educational | | | | |
| (Print Student Name) urpose, and that the Federal student financial assistance I may receive will only be used for educational | | | | | |
| purposes and to pay the cost of attending I | Ilinois Valley Community College for 2025-2026. | | | | |
| Student Signature - Must be drawn and not ty | /ped. Date | | | | |
| Staff Signature - Must be drawn and not type | d. Date | | | | |
| notary statement below, such as, but not lii (b) The original notarized Statement of Edu | nent-issued photo identification (ID) that is acknowledged in the mited to a driver's license, other state-issued ID, or passport; and ucational Purpose provided below. y's Certificate of Acknowledgement | | | | |
| State of Illinois City/County of | | | | | |
| On(Date), before me, | (Notary's name), personally | | | | |
| appeared, | (Printed name of signer), and proved to me on basis of | | | | |
| satisfactory evidence of identification | (Type of government-issued photo ID) | | | | |
| to be the above-named person who signed WITNESS my hand and official seal | the foregoing instrument. | | | | |
| | Notary signature Date | | | | |

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ACCEPTABLE FORMS OF DOCUMENTATION

- Only one form is required -

- A. A copy of the student's high school diploma.
- B. A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- C. A copy of the student's General Educational Development (GED) or High School Equivalency (HSE) certificate or GED or HSE transcript.
- D. An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- E. If state law <u>requires</u> a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), then the student needs to provide a copy of the secondary school completion credential.

OR

If state law (IL) <u>does not require</u> a homeschooled student to obtain a secondary school completion credential for homeschool, then a transcript needs to be provided that is signed by the student's parent or guardian. The transcript must list the secondary school courses the student completed, as well as document the successful completion of a secondary school education in a homeschool setting.

If you have received Federal Financial Aid in the past and have none of the items listed above, please contact the Financial Aid Office at 815-224-0438. Otherwise, you are not eligible to receive Federal Financial Aid until you have one of the above.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

| E. Certification and Signature | | |
|--|------|--|
| I certify that all the information reported on this worksheet is complete and correct. | | |
| Student Signature - Must be drawn and not typed. | Date | |

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